

from the date thereof until the principal is repaid. The REA Series C Bonds authorized hereunder shall be limited to not in excess of Three Million, One Hundred Seventeen Thousand, Two Hundred Ninety-two Dollars and Forty-eight Cents (\$3,117,292.48) in aggregate principal amount (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The REA Series C Bonds shall be in substantially the form set forth in Exhibit C hereto and shall be subject to all the terms and provisions set forth therein.

(IV) RTB First Mortgage Exchange Bonds, Series A

A series designated as "RTB First Mortgage Exchange Bonds, Series A," herein referred to as the "RTB Series A Bonds," which shall be dated as of December 31, 1979, due and payable June 21, 2007, and shall bear interest at the rate of eight percent (8%) per annum, payable quarterly on the last day of March, June, September and December in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds from the date thereof until the principal is repaid. The RTB Series A Bonds authorized hereunder shall be limited to not in excess of One Million, Four Hundred Eighty-six Thousand, Five Hundred Fifty-five Dollars and Eight Cents (\$1,486,555.08) in aggregate principal amount (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The RTB Series A Bonds shall be in substantially the form set forth in Exhibit D hereto and shall be subject to all the terms and provisions set forth therein.

(V) RTB First Mortgage Exchange Bonds, Series B

A series designated as "RTB First Mortgage Exchange Bonds, Series B," herein referred to as the "RTB Series B Bonds," which shall be dated as of December 31, 1979, due and payable November 22, 2009, and shall bear interest at the rate of seven percent (7%) per annum, payable quarterly on

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